

CREDIT CARD PROTECTION PLAN FORM

## FOR POSITIVE LIFE EVENTS CLAIMS

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# WE ARE HERE TO SERVE!

Please take note of the following information on how to submit a claim to Assurant.

- You are responsible for continuing to make your monthly payments until a decision is made by us on any claim submitted.
- If required, use a separate sheet of paper to include the name and account numbers of any account also covered by Assurant.
- To avoid any delays with your claim, review the forms to make sure you've included all documentation required and have duly signed all forms.
- We recommend that you retain copies of all documentation submitted to us for review.

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# FOR POSITIVE LIFE EVENTS CLAIMS

- Complete and sign this form.
- Attach a copy of credit card statement with closing date immediately following the date of the event you are claiming and copy of a photo identification.
- Include all the documents that are required for the event that applies to you.
- If you would like to authorize a third-party to manage the claim for you, you should fill the "Verbal Information Disclosure" included in Section 2. This authorization will allow them to discuss your claim with any Assurant representative if you are unavailable.

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SEND US THE COMPLETED FORMS AND ALL SUPPORTING DOCUMENTATION BY:



Mail 350 Carlos Chardón Ave. Torre Chardón Suite 1101 San Juan, PR 00918



Email: reclamaciones@assurant.com



Online by visiting: claimspr.assurant.com

Once your claim has been received, please allow 15 business days for processing. All benefit payments are paid directly to the creditor.

# **NEED HELP?**

Visit claimspr.assurant.com 24 hours a day, 7 days a week or Call our toll-free number 1-800-981-8888 We're available Monday through Friday from 8:00 am to 5:00 pm





THIS SECTION IS REQUIRED TO EVALUATE YOUR CLAIM. Please complete the form in legible font.											
BANK'S NAME			FULL CREDIT CARD NUMBER								
FULL NAME											
			DATE OF THE EVENT		VENT -				-		
							MONT	H	DAY		YEAY
PHYSICAL ADDRESS											
POSTAL ADDRESS											
FULL SOCIAL SECURITY NUMBER				LICENSE NUMBER							
MOBILE NUMBER		SECUNDARY NUMBER			ALTERNATE NU			IUMBER			
DO YOU AUTHORIZE US TO SEND YOU EMAILS?			□ YES □ NO								
EMAIL ADDRESS											
WE AND OTHERS ACTING ON OUR BEHALF MAY USE THE INFORMATION WE GATHER TO OPERATE OUR PRODUCT AND OUR SERVICE. FOR EXAMPLE, WE MAY USE THE INFORMATION WE COLLECT OR RECEIVE TO TRY AND CONTACT YOU THROUGH EMAIL TO PROVIDE SUPPORT AND ASSISTANCE DURING THE CLAIM PROCESS, AS PERMITTED BY LAW.											
REQUIRED DOCUMENTATION											
INSURED RETIREMENT FROM MAIN PROFESSION											
□ Letter from employer confirming the date of policyholder retirement.											
PURCHASE OF PRIMARY RESIDENCE											
□ Evidence of the mortgagee confirming the data of purchase of the principal residence of the insured.											
THE POLICYHOLDER GETS MARRIED											
$\Box$ Copy of the marriage certificate.											
BIRTH OR ADOPTION OF A SON/DAUGHTER OF THE POLICYHOLDER											
$\Box$ Copy of the birth certificate or adoption papers from the policyholder's child.											
THE SON/D	THE SON/DAUGHTER OF THE POLICYHOLDER ENROLLS IN COLLEGE FOR THE FIRST TIME										
	$\Box$ Evidence of the college confirming the enrollment payment.										
THE SON/D	THE SON/DAUGHTER OF THE POLICYHOLDER GETS MARRIED										
Copy of	the marriage certific	ate.									
$\Box$ Copy of the birth certificate of the son/daughter.											

SECTION 1: INSURED'S NAME



### Please certify that all the information provided here is correct and reliable. THIS SECTION IS REQUIRED FOR EVERY CLAIM.

I AUTHORIZE any employer, physician, hospital, clinic, other medical or medically related facility, the Medical Information Bureau, Inc., insurance or reinsuring Company, insurer, law enforcement agency, fire department, or other organization, or person having any records, data or information concerning this claim to furnish such record, data or information to Caribbean American Life Assurance Company/Caribbean American Property Insurance Company or its authorized representative(s) as requested. I understand that in executing this authorization, I waive the right for such information to be privileged as it pertains to the processing or investigation of my claim(s). A photocopy of this authorization shall be considered as effective and valid as the original. I understand and acknowledge that this authorization extends to all or any part of the records being requested, which may include treatment for physical and mental illness, alcohol/drug abuse, and/or HIV/AIDS test results or diagnosis and treatment.

I expressly consent to the release of information as designated above. This authorization shall remain valid for 6 months after the date of the signature.

## VERBAL INFORMATION DISCLOSURE

It is important for us to safeguard the privacy of our customers and protect private and confidential information. We also understand that, on occasion, a claimant may want to authorize third parties to speak with Assurant on their behalf. Please complete this authorization section so others can discuss details of your claim. Without this authorization we cannot talk to anyone except the claimant.

, who is my

I authorize Assurant to speak with

## RESPONSIBILITY FOR FRAUDULENT INFORMATION

, about my claim.

ANY PERSON who knowingly and with the intention to commit fraud provides false information in an insurance application, or submits, helps or causes the submission of a fraudulent insurance claim for the payment of a loss or any other benefit, or submits more than one claim for the same damage or loss, will incur in a felony and, upon conviction thereof, shall be punished, for each violation, with a fine not less than five thousand (\$5,000) dollars, nor greater than ten thousand (\$10,000) dollars, or imprisonment for a fixed term of three (3) years, or both penalties. If aggravating circumstances are present, the fixed penalty established could be increased up to a maximum of five (5) years; if attenuating circumstances are present, the penalty could be reduced to a minimum of two (2) years.

SIGNATURE NONTH DAY YEAR

#### If you are unable to provide an original signature, please read and complete the following section to confirm your consent:

I declare I have received reasonable and relevant information with regards to the positive life events claim form that I am about to submit. I authorize, confirm and I am aware that the information provided in this form is being certified and that said certified information is necessary to process my claim. Furthermore, I certify I have read and completed the form and all its parts and understand all certified information and its representations I have provided are true, complete and correct, and that I have taken all reasonable steps to ensure the accuracy of the information.

 $\Box$  In witness whereof, I sign this declaration by checking the box here provided.